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## UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

In re: Chapter 11

WONDERWORK, INC., Case No. 16-13607 (SMB)

Debtor. Hearing: January 10, 2019 at 10:00 a.m.

Objection Deadline: January 3, 2019 at

4:00 p.m.

# SUMMARY COVER SHEET TO THE APPLICATION OF HELP ME SEE, INC. FOR REIMBURSEMENT OF CERTAIN LEGAL FEES PURSUANT TO SECTIONS 503(b)(3)(D) AND 503(b)(4) OF THE BANKRUPTCY CODE

Name of Applicant:	Help Me See, Inc.
Name of Client:	N/A
Time Covered by Application:	January 4, 2017 - September 28, 2018
Total Fees Sought: <sup>1</sup>	\$2,750,000
Total Expenses Sought:	\$0
Voluntary Reduction of Fees:	\$237,030.50
Petition Date:	December 29, 2016 (date of WonderWork, Inc.'s

The HMS Substantial Contribution Claim is not treated as an administrative expense claim, but is a subordinated claim, which is only eligible to receive payment if the Litigation Trust obtains net recoveries in excess of the net claims held by participating creditors in the Litigation Trust.

	chapter 11 petition)
Retention Date:	N/A
Date of Order Approving Employment:	N/A
Total Compensation Previously Requested:	N/A
Total Expenses Previously Requested:	N/A
Total Compensation Previously Awarded:	N/A
Total Expenses Previously Awarded:	N/A
Blended Rate in this Application for All Attorneys/Law Clerks (pending admission):	\$818.03
Number of Professionals Included in this Application:	34
Number of Professionals Included in this Application who billed more than 15 hours:	11

### SUMMARY OF PROFESSIONALS INCLUDED IN THIS FEE APPLICATION

Timekeeper	Title	Department/ Group	Year Admitted	Rate <sup>2</sup>	Total Hours	<b>Total Fees</b>
M. Bernstein	Partner	Antitrust	2005	\$1165	1.5	\$1,748.00
P. Gordon	Counsel	Litigation	2004	\$790-840	1170.9	\$944,830.00
B. Mintz	Partner	Bankruptcy	1996	\$980-1050	730.05	\$745,192.00
V. Sama	Partner	Litigation	1983	\$1450-1550	218.95	\$337,100.00
D. Sausen	Partner	Tax	2002	\$905	1.7	\$1,538.00
C. Schumacher	Partner	Litigation	2002	\$885-940	43.6	\$38,757.50
				TOTAL:	2166.7	\$2,069,165.50
N. Balluku	Associate	Bankruptcy	2013	\$690	32.65	\$22,529.00
S. Fruchter	Associate	Bankruptcy	2014	\$605	12.7	\$7,683.50
R. Graber	Associate	Tax	2012	\$670	5.5	\$3,685.00
B. Gibbons	Associate	Litigation	2016	\$510-605	433.7	\$229,500.00
K. Neaton	Associate	Bankruptcy	2013	\$575-670	42.35	\$26,873.50
D. Norber	Attorney	Litigation	1993	\$576	0.5	\$228.00
K. Pontzer	Law Clerk	Litigation	N/A	\$560	1.9	\$1,065.00
W. Sharon	Law Clerk	Litigation	N/A	\$295	3.2	\$944.00
J. Wieboldt	Associate	Litigation	2014	\$620-715	899.3	\$579,997.00
				TOTAL:	1429.3	\$872,505.00
C. Albert	Clerk	Litigation	N/A	\$216	0.2	\$41.00
S. Amoo	Paralegal	Litigation	N/A	\$275-295	48.3	\$13,350.00
L. Champagne	Paralegal	Litigation	N/A	\$320	14.8	\$4,736.00
K. Felton	Analyst	Research	N/A	\$290	0.3	\$87.00
F. German	Clerk	Litigation	N/A	\$216	2.65	\$571.00
A. Gonzalez	Clerk	Litigation	N/A	\$115	1	\$115.00
J. Goodrich	Manager	Litigation	N/A	\$265	1.8	\$477.00
T. Hull	Clerk	Litigation	N/A	\$205	0.8	\$164.00
P. James	Clerk	Litigation	N/A	\$120	6	\$720.00
T. Langsdorf	Paralegal	Litigation	N/A	\$385	27.7	\$10,666.00
J. Little	Analyst	Research	N/A	\$290	0.5	\$145.00
E. Maks	Clerk	Litigation	N/A	\$175-195	2.5	\$448.00
W. McClendon	Analyst	Litigation	N/A	\$355	1	\$355.00
S. Rastin	Manager	Litigation	N/A	\$370	8.6	\$3,182.00
L. Schwall	Paralegal	Litigation	N/A	\$370-380	4.2	\$1,574.00
T. Tesher	Paralegal	Litigation	N/A	\$200	20	\$4,000.00
M. Van Roten	Paralegal	Litigation	N/A	\$200	19.5	\$3,900.00
S. Walsh	Clerk	Litigation	N/A	\$115	3.8	\$444.00
D. Waltower	Clerk	Litigation	N/A	\$110	3.5	\$385.00
				TOTAL:	167.15	\$45,360.00
TOTAL FEES:					3763.15	\$2,987,030.50
		TOT	CAL FEES	SOUGHT:		\$2,750,000.00

Cells with a range represent the 2017 and 2018 rates, which was the only increase during this case.

#### **BLENDED RATE OF PROFESSIONALS**

Category of Timekeeper	Total Hours	<b>Total Fees</b>	Blended Hourly Rate Billed this Application
Partners/Counsel	2166.7	\$2,069,165.50	\$954.98
Associates	1423.7	\$870,268.00	\$611.27
All Attorneys/Law Clerks	3596	\$2,941,670.50	\$818.03
All Timekeepers	3763.15	\$2,987,030.50	\$793.75

## SUMMARY OF FEES REQUESTED BY TASK CATEGORY January 4, 2017 - September 28, 2018

Category	Task	Hours	Fees
Monitoring and Correcting Debtors' Filings	001	236.65	\$155,492.00
Rule 2004 Discovery	002	532.2	\$357,276.00
Motion to Appoint a Chapter 11 Trustee	003	453.5	\$309,864.00
Examiner Investigation	004	679.8	\$491,389.00
Motion Practice	005	394.15	\$284,038.00
Negotiation and Confirmation of the Plan	006	822.9	\$836,469.50
Administrative Claims	007	643.95	\$552,502.00
Total Fees:		3763.15	\$2,987,030.50
Total Fees Sought:			\$2,750,000.00

### SUMMARY OF FEES REQUESTED BY TASK CATEGORY PER PROFESSIONAL January 4, 2017 - September 28, 2018

001 Monitoring and Correcting Debtors' Filings			
Timekeeper	Hours	Rate	Fees Amount
P. Gordon	43.1	\$790	\$34,049.00
B. Mintz	21.35	\$980	\$20,923.00
V. Sama	1	\$1450	\$1,450.00
C. Schumacher	1.2	\$885	\$1,062.00

001 Total	236.65		\$155,492.00
M. Van Roten	10.5	\$200	\$2,100.00
T. Langsdorf	0.8	\$385	\$308.00
J. Wieboldt	116.5	\$620	\$74,013.00
K. Neaton	1	\$575	\$575.00
B. Gibbons	41.2	\$510	\$21,012.00

### 002 Rule 2004 Discovery

Timekeeper	Hours	Rate	Fees Amount
P. Gordon	133.2	\$790	\$105,228.00
B. Mintz	42.1	\$980	\$41,258.00
V. Sama	3.8	\$1450	\$5,510.00
C. Schumacher	15.4	\$885	\$13,629.00
N. Balluku	0.75	\$690	\$518.00
B. Gibbons	69.9	\$510	\$35,649.00
W. Sharon	3.2	\$295	\$944.00
J. Wieboldt	221.85	\$620	\$141,982.00
S. Amoo	19	\$275	\$5,225.00
F. German	0.25	\$216	\$54.00
J. Goodrich	1.8	\$265	\$477.00
T. Langsdorf	6.35	\$385	\$2,445.00
W. McClendon	1	\$355	\$355.00
S. Rastin	8.6	\$370	\$3,182.00
T. Tesher	3	\$200	\$600.00
D. Waltower	2	\$110	\$220.00
002 Total	532.2		\$357,276.00

### 003 Motion to Appoint a Chapter 11 Trustee

Timekeeper	Hours	Rate	Fees Amount
P. Gordon	113.5	\$790	\$89,665.00
B. Mintz	45.5	\$980	\$44,590.00

V. Sama	3.7	\$1450	\$5,365.00
C. Schumacher	16	\$885	\$14,160.00
N. Balluku	31.9	\$690	\$22,011.00
B. Gibbons	81.4	\$510	\$41,514.00
K. Neaton	3.6	\$575	\$2,070.00
J. Wieboldt	130.05	\$620	\$83,172.00
C. Albert	0.2	\$216	\$41.00
S. Amoo	4.1	\$275	\$1,128.00
K. Felton	0.3	\$290	\$87.00
F. German	0.7	\$216	\$151.00
A. Gonzalez	1	\$115	\$115.00
T. Langsdorf	8.75	\$385	\$3,369.00
E. Maks	2	\$175	\$350.00
L. Schwall	0.3	\$370	\$111.00
M. Van Roten	9	\$200	\$1,800.00
D. Waltower	1.5	\$110	\$165.00
003 Total	453.5		\$309,864.00

# 004 Examiner Investigation Timekeeper

Timekeeper	Hours	Rate	Fees Amount
P. Gordon	291.35	\$790	\$230,167.00
B. Mintz	91.05	\$980	\$89,229.00
V. Sama	8.15	\$1450	\$11,820.00
C. Schumacher	5.1	\$885	\$4,514.00
B. Gibbons	114	\$510	\$58,140.00
K. Neaton	7	\$575	\$4,025.00
D. Norber	0.5	\$576	\$228.00
J. Wieboldt	137.15	\$620	\$87,265.00
S. Amoo	3	\$275	\$825.00
F. German	1.7	\$216	\$366.00
T. Langsdorf	2.9	\$385	\$1,117.00

J. Little	0.5	\$290	\$145.00
L. Schwall	0.4	\$370	\$148.00
T. Tesher	17	\$200	\$3,400.00
004 Total	679.8		\$491,389.00
005 Motion Practice			
Timekeeper	Hours	Rate	Fees Amount
P. Gordon	134.95	\$790	\$106,611.00
B. Mintz	81.95	\$980	\$80,311.00
V. Sama	0.3	\$1450	\$435.00
C. Schumacher	2.3	\$885	\$2,036.00
B. Gibbons	38.8	\$510	\$19,788.00
K. Neaton	4.2	\$575	\$2,415.00
J. Wieboldt	99.85	\$620	\$62,974.00
S. Amoo	18.9	\$275	\$5,198.00
T. Langsdorf	8.9	\$385	\$3,427.00
L. Schwall	1.5	\$370	\$555.00
S. Walsh	2.5	\$115	\$288.00
005 Total	394.15		\$284,038.00
006 Negotiation and Confirmation of the Plan			
Timekeeper	Hours	Rate	Fees Amount
M. Bernstein	0.5	\$1165	\$583.00
P. Gordon (2018)	227.05	\$840	\$190,722.00
P. Gordon (2017)	14	\$790	\$11,060.00
B. Mintz (2018)	314.1	\$1050	\$329,805.00
B. Mintz (2017)	11.1	\$980	\$10,878.00
V. Sama (2018)	144.65	\$1550	\$224,207.00
V. Sama (2017)	3.5	\$1450	\$5,075.00
D. Sausen	1.7	\$905	\$1,538.00
C. Schumacher (2018)	0.4	\$940	\$376.00

C. Schumacher (2017)	0.5	\$885	\$442.00
S. Fruchter	3.3	\$605	\$1,996.00
R. Graber	5.5	\$670	\$3,685.00
B. Gibbons	9.6	\$605	\$5,808.00
K. Neaton	7.45	\$670	\$4,991.50
K. Pontzner	1.9	\$560	\$1,065.00
J. Wieboldt (2018)	40.65	\$715	\$29,065.00
J. Wieboldt (2017)	15.2	\$620	\$9,424.00
L. Champagne	14.8	\$320	\$4,736.00
T. Hull	0.8	\$205	\$164.00
P. James	4.5	\$120	\$540.00
L. Schwall	0.4	\$380	\$152.00
S. Walsh	1.3	\$115	\$156.00
006 Total	822.9		\$836,469.50
007 Administrative Claims			
Timelyooner		_	
Timekeeper	Hours	Rate	Fees Amount
M. Bernstein	Hours 1	\$1165	Fees Amount \$1,165.00
-			
M. Bernstein	1	\$1165	\$1,165.00
M. Bernstein P. Gordon (2018)	1 169.3	\$1165 \$840	\$1,165.00 \$142,212.00
M. Bernstein P. Gordon (2018) P. Gordon (2017)	1 169.3 44.45	\$1165 \$840 \$790	\$1,165.00 \$142,212.00 \$35,116.00
M. Bernstein P. Gordon (2018) P. Gordon (2017) B. Mintz (2018)	1 169.3 44.45 110.8	\$1165 \$840 \$790 \$1050	\$1,165.00 \$142,212.00 \$35,116.00 \$116,340.00
M. Bernstein P. Gordon (2018) P. Gordon (2017) B. Mintz (2018) B. Mintz (2017)	1 169.3 44.45 110.8 12.1	\$1165 \$840 \$790 \$1050 \$980	\$1,165.00 \$142,212.00 \$35,116.00 \$116,340.00 \$11,858.00
M. Bernstein P. Gordon (2018) P. Gordon (2017) B. Mintz (2018) B. Mintz (2017) V. Sama (2018)	1 169.3 44.45 110.8 12.1 51.55	\$1165 \$840 \$790 \$1050 \$980 \$1550	\$1,165.00 \$142,212.00 \$35,116.00 \$116,340.00 \$11,858.00 \$79,903.00
M. Bernstein P. Gordon (2018) P. Gordon (2017) B. Mintz (2018) B. Mintz (2017) V. Sama (2018) V. Sama (2017)	1 169.3 44.45 110.8 12.1 51.55 2.3	\$1165 \$840 \$790 \$1050 \$980 \$1550 \$1450	\$1,165.00 \$142,212.00 \$35,116.00 \$116,340.00 \$11,858.00 \$79,903.00 \$3,335.00
M. Bernstein P. Gordon (2018) P. Gordon (2017) B. Mintz (2018) B. Mintz (2017) V. Sama (2018) V. Sama (2017) C. Schumacher	1 169.3 44.45 110.8 12.1 51.55 2.3 2.7	\$1165 \$840 \$790 \$1050 \$980 \$1550 \$1450 \$940	\$1,165.00 \$142,212.00 \$35,116.00 \$116,340.00 \$11,858.00 \$79,903.00 \$3,335.00 \$2,538.00
M. Bernstein P. Gordon (2018) P. Gordon (2017) B. Mintz (2018) B. Mintz (2017) V. Sama (2018) V. Sama (2017) C. Schumacher S. Fruchter	1 169.3 44.45 110.8 12.1 51.55 2.3 2.7 9.4	\$1165 \$840 \$790 \$1050 \$980 \$1550 \$1450 \$940 \$605	\$1,165.00 \$142,212.00 \$35,116.00 \$116,340.00 \$11,858.00 \$79,903.00 \$3,335.00 \$2,538.00 \$5,687.00
M. Bernstein P. Gordon (2018) P. Gordon (2017) B. Mintz (2018) B. Mintz (2017) V. Sama (2018) V. Sama (2017) C. Schumacher S. Fruchter B. Gibbons (2018)	1 169.3 44.45 110.8 12.1 51.55 2.3 2.7 9.4 77.9	\$1165 \$840 \$790 \$1050 \$980 \$1550 \$1450 \$940 \$605	\$1,165.00 \$142,212.00 \$35,116.00 \$116,340.00 \$11,858.00 \$79,903.00 \$3,335.00 \$2,538.00 \$5,687.00 \$47,130.00
M. Bernstein P. Gordon (2018) P. Gordon (2017) B. Mintz (2018) B. Mintz (2017) V. Sama (2018) V. Sama (2017) C. Schumacher S. Fruchter B. Gibbons (2018) B. Gibbons (2017)	1 169.3 44.45 110.8 12.1 51.55 2.3 2.7 9.4 77.9 0.9	\$1165 \$840 \$790 \$1050 \$980 \$1550 \$1450 \$940 \$605 \$605 \$510	\$1,165.00 \$142,212.00 \$35,116.00 \$116,340.00 \$11,858.00 \$79,903.00 \$3,335.00 \$2,538.00 \$5,687.00 \$47,130.00 \$459.00

S. Amoo	3.3	\$295	\$974.00
P. James	1.5	\$120	\$180.00
E. Maks	0.5	\$195	\$98.00
L. Schwall	1.6	\$380	\$608.00
007 Total	643.95		\$552,502.00